

Effect on Group Delay Estimate of Changing Channel Phase

Group delay estimate = slope of best-fit line

 $= \frac{\Delta \text{Phase (cycles)}}{\Delta \text{Frequency (Hz)}}$



Phase Cal Signal in Time Domain



GROUP AND PHASE DELAY CALIBRATION VLBI FOR





What Is Phase Cal Phase Sensitive To?

Phase cal **phase**, as measured in analog baseband or in digital bit stream, depends on:

- Phase of 5 MHz output from delay cal ground unit
- Electrical length of cable from ground unit to antenna unit (Measured by cable cal system)
- Phase delay through antenna unit
- Phase delay from antenna unit to cal injection point
- Phase of the first LO in receiver
- Phase delay of receiver, from cal injection point to IF output
- Electrical length of IF cable from receiver to control room
- Phase delay through IF up/downconverter, IF distributor and VC/BBC
- Phase of LO in IF up/downconverter and VC/BBC

Phase cal phase is affected by all the instrumental delays that affect fringe phase, except for delay through antenna structure and delay from feed to cal injection point.

What Is Phase Cal Amplitude Sensitive To?

Phase cal **amplitude**, as measured in **analog** baseband, depends on:

- Phase cal voltage at antenna unit output
- Loss between antenna unit and cal injection coupler
- Coupling strength of cal injection coupler
- Gain/loss through receiver, IF cables, IF distributor, and VC/BBC
- Coherence loss due to unstable LO in receiver or VC/BBC
- Reflections in RF or IF path from antenna unit to VC/BBC
- Level of USB/LSB image rejection in VC/BBC
- Interference from spurious signals

Phase cal **amplitude**, as measured in **digital** bit stream (1 bit/sample or 2 bits with AGC), is the ratio between analog phase cal amplitude and average noise voltage magnitude, *i.e.*, $|V_{pcal}|/\sqrt{T_{sys}}$. Digital phase cal amplitude depends on:

- Phase cal voltage at antenna unit output
- Loss between antenna unit and cal injection coupler
- Coupling strength of cal injection coupler
- System temperature of receiver (including increase due to RFI)
- Coherence loss due to unstable LO in receiver or VC/BBC
- Reflections in RF path from antenna unit to cal coupler
- Level of USB/LSB image rejection in VC/BBC
- Interference from spurious signals

Phase Cal Applications

- Measure changes in instrumental phase and delay during scans and between scans.
 - Example: Measurement of change in electrical length of X-band IF cable at particular antenna orientations



- Improve fringe phase coherence within a scan by correcting for LO phase variations.
 - Example: Phase cal correction of LO phase jumps due to an intermittent cable connection



- Check for modulation sidebands on LO that can degrade phase coherence and VLBI sensitivity.
- Test for adequate USB/LSB image rejection in VC's/BBC's.
- Provide second-by-second estimates of system temperature in each frequency channel.

Correcting for instrumental channel delays using multiple phase cal tones in each channel



If measured phases are available from multiple phase cal tones within each frequency channel...

- SNR can be increased by correcting for the differences in the instrumental delays between channels.
- Effects of time-varying instrumental channel delays (due to sampler problems, for instance) can be removed from the data.

Phase

Causes for variations in timing of phase cal pulses

Accurate measurement of instrumental contributions to group and phase delays requires that the phase cal "time ticks" be generated as stably as possible with respect to the maser "time ticks". The epochs at which the phase cal pulses are generated may vary due to:

- Variations in delay of 5 MHz signal from maser through ground unit
 - High-stability 5 MHz buffer amplifiers should be used, and the temperature of the electronics should be well controlled.
- Changes in electrical length of cable carrying 5 MHz to phase cal antenna unit
 - These changes are measured with the cable calibration system and can be corrected for in the analysis stage.
- Variations in 5 MHz signal delay through antenna unit, due primarily to temperature variations
 - Temperature sensitivity of delay through standard (Haystackdesigned) antenna unit is low: ~2 ps/°C.
 - Antenna units are operated in temperature-controlled enclosures.
- If 5 MHz to antenna unit is temporarily interrupted, epoch of pulses will shift by 0-4 cycles of 5 MHz = (0-4) x 200 ns.
 - The phase cal-corrected multiband delay will shift by the same amount as the change in pulse epoch, unless the frequency channels are spaced in multiples of 5 MHz, in which case there is no change in multiband delay.
 - Example: S-band IVS-R1/R&D sequence has spacings in multiples of 8 MHz. Interrupting the 5 MHz will usually cause a jump in the multiband delays.
 - As a general rule, 5 MHz between ground and antenna units should not be interrupted during a geodetic or astrometric observing session. Testing of cable measurement system should be done before or after a session.



Illustration of effect of 200-ns jump in phase cal delay

A Cautionary Tale



- Geodetic solutions for this experiment indicated an instrumental problem affecting the delays and delay rates at one station.
- Phase cal phase during the scan shown above varied by only 90° at the station.
- Cause of fringe phase wandering was traced to a temperature-sensitive (80 ps/°C) 5 MHz distributor next to an air conditioning outlet.
- Because the 5 MHz distributor fed the phase cal system as well as the receiver and VLBI backend, baseband phase cal phases were insensitive to LO phase drift.

Moral: The quality of the phase calibration signal can be no better than the quality of the 5 MHz input to the phase calibration system.

Spurious Phase Cal Signals

Definition:

- A spurious phase cal signal is any narrowband signal that is
 - at the same frequency as the true phase cal
 - coherent with the true phase cal
 - not the phase cal signal you want!

Origins:

- In MkIV/VLBA rack (esp. formatter) & other control room electronics $(e.g., MkIV VC03 \& VC09 \text{ narrowband phase cal freqs} = N \times 4.5 \text{ MHz})$
- \bullet Generated by receiver LO module (every $N\times 5$ MHz at S–band)
- Phase cal images in receiver and IF up/downconverters
- Phase cal intermodulation/saturation
- Multiple injection paths in receiver
- Crosstalk between phase cal signals in two different IF's
- Faulty "true" phase cal signals
 - Defective antenna unit
 - Reflections in cal injection path

Diagnostic tests:

- Turn off phase cal with ground unit switch
- Disconnect cable from ground unit to antenna unit
- Unlock receiver LO
- Offset receiver LO frequency
- Disconnect output signal from phase cal antenna unit in receiver
- Repeat first test at RF phase cal frequencies = $N \times 5$ MHz

Goal: Spurious signals > 40 dB below phase cal.





Observed phase cal amplitude:	$\pm 10\%$
Observed phase cal phase:	$\pm 6^{\circ}$
Phase cal–corrected delay (360 MHz BW):	$\pm 44 \text{ ps}$

Vector sum of true phase cal and spurious signal as phase of true phase cal rotates through 360°

- \rightarrow True phase cal, rotated in steps of 90°
- ----> Spurious signal
 - Vector sum of true phase cal & spurious signal

1) Spurious signal of constant amplitude and phase – Amplitude of vector sum varies through one cycles: short-long-short



2) Spurious signal = phase cal at image frequency – Amplitude of vector sum varies through two cycles: short-long-short-long-short





Pcal additive spur model with true pcal amp = 100 and spur amp = 10









Cable Calibration

Purpose:

• Measure electrical length of cable between ground unit and phase cal antenna unit, so that epochs of phase cal pulses can be tied more closely to maser.

Method:

- Simple method: With vector voltmeter in control room, measure phase difference between
 - reference signal transmitted from control room to antenna unit, and
 - signal reflected back from antenna unit to control room.

Potential disadvantage: Reflections in cable between control room and receiver (e.g., at bad connections) cause measurement errors.

- MkIV method: Ground unit measures phase difference between
 - -5 MHz sent from ground unit to antenna unit, and
 - -5 MHz modulated by 5 kHz in the antenna unit and returned to the ground unit.

Time interval as read on counter is "time-expanded" by ground unit by $\times 200\ 000$.

 \Rightarrow 1 µsec on counter = 2.5 psec one-way cable delay

= 0.5 mm path length in dielectric-filled cable





Example of Cable Cal and Phase Cal Delay: Gilmore Creek in NEOS-A004

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11 May 1988 (Figures Updated 14 September 1988) (Figures Updated 5 May 1989)

VLBI Group

From: Alan E.E. Rogers AEER

Subject: The New Delay Calibrator "Antenna Unit"

1] Description

To:

The new "antenna" unit uses a circuit that is very similar to the original version documented in the MKIII manual. The input is demultiplexed into 5 MHz (using a 100 KHz high pass and 25 MHz low pass), 5 KHz (using a bandpass filter) and D.C. control. The 5 MHz is used to drive a diode reflection modulator which produces 180 degree phase modulation at a 5 KHz rate on the signal returned back down the cable while being isolated from the pulse generator by a hybrid power splitter. The tunnel diode produces a positive pulse going into the high state and a negative pulse upon return to the low state. These pulses are gated so that only one positive pulse per microsecond emerges from the microwave switch. A high D.C. level on the input turns off all pulses.

2] Measured Performance

Pulse duration	25 ps (Tektronix tunnel diode spec.)			
Pulse rate	1 MHz (1 pulse/microsecond)			
Pulse Spectrum (power in each rail)	-80 dBm at 2.2 GHz -94 dBm at 8.3 GHz -95 dBm at 12 GHz -106 dBm at 22 GHz			
Spectral Flatness	0.1 dB peak to peak over 10 MHz 0.6 dB peak to peak from 8 to 9 GHz			
Level of Pulse reflections -29 dB (VSWR = 1.07:1) at 8.3 GHz Calculated from Spectrum				

Pulse Delay Variation with Voltage	- 5 ps/volt	
with Level	-10 ps/db	
with Warmup	30 ps	
with Temperature	1.5 ps/oC	

Strength of Reflected Signal for Cable Measurement	- 65 dBc
Level of 5KHz Sidebands	- 30 dBc at 8 GHz
Nominal 5 MHz Input	+ 13 dBm
Nominal 5 KHz Input	0.4 Volt P-P .
Power Requirement 12 volts* at 15 volts at 250 ma (3.7)	225 ma (2.70W) or 5W)

Note: *Recommended operating voltage (can be derived from +15V switching power supply via I.C. voltage regulator LAMBDA LAS1612)

3] Circuit Revision

The original circuit (shown in memo of 12 April 1988) fails to operate for 5 MHz levels below +6 dBm because the risetime of the waveform driving the tunnel diode is too slow to provide the 50 ma needed to snap the diode into the high state. In order to correct this problem I breadboarded several new circuits for the conversion of a 5 MHz sine wave to a 5 MHz square wave. The circuits included several variations of the original circuit using linear amplifiers and clipper diode, a very fast comparator (AD96858D) and various ECL line receivers. The following results were obtained:

Circuit	Approx. Temp. Co.	Noise Figure
Original	5 ps/°C	6 dB
AD9685	6 ps/°C	
MC10115	3 ps/C	
MC10H115	l ps/°C	10 dB

Two states of MC10H115 followed by a UTO-1005 has the best performance as the sensitivities to voltage and temperature are low and with two stages will continue to drive the tunnel diode to a 5 MHz input of -20 dBm. The 10 dB noise figure produces only about 2 ps additional phase noise with +10 dBm 5 MHz input. The data sheets attached explain the excellent performance of the MECL 10KH circuit.

4] Orientation Sensitivity

With this revised circuit there are now virtually no highly temperature sensitive components and tests using the Kwaj receiver (in fixed orientation) and the new calibrator injected via a waveguide transition and flexible cable showed no measurable orientation sensitivity at a limit of less than 1 ps (without any insulating beads in the calibrator box).

xc:: David Shaffer Thomas Clark



Spurious Phase Calibration Signals: How To Find Them and How To Cure Them

> Brian Corey Haystack Observatory 12 November 1994 Last revised 30 July 1999

This memo describes some of the causes of spurious phase calibration signals in geodetic VLBI systems, tests that can be performed at the stations to detect the signals, and measures that can be taken to reduce their levels. The discussion assumes a Mark III/IV calibration system with a "ground unit" in the control room driving an "antenna unit" in the receiver; the antenna unit generates narrow pulses spaced 1 μ sec apart, which are injected into the RF signal path via a directional coupler. Most of the discussion is also applicable to other systems, with some minor modifications.

What are spurious signals?

As used in this memo, the term "spurious phase calibration signal" (or, in interests of brevity, "spur") means a signal that interferes with the true phase cal generated by the means described above, and which thereby can cause a systematic error in the measurement of the phase of a baseband phase cal signal. More specifically, it is a narrowband signal that is coherent with, and has the same frequency as, the true phase cal. Note that this definition excludes noise-like signals (e.g., RFI) that can degrade the measurement precision but will not bias the measurement systematically.

How weak should they be?

Ideally, spurious signals should be at least 50 dB below the true phase cal, i.e., < -50 dBc. Under such conditions, the effect of a spur on the measured phase is <0.2 degree. A level under -40 dBc is acceptable. A -30 dBc spur is serious cause for concern, and a -20 dBc spur may well render the phase cal unusable in the geodetic analysis of the VLBI data.

What causes them? What cures them?

1. Externally generated spurs in the control room: Often the strongest spurious signals originate in control room electronics that are not a part of the calibration system, but that use a frequency reference signal from the maser as an input and so are able to generate signals coherent with the phase cal system. The formatter in particular is a potent source of spurs, as it generates harmonics of the sample clock (usually $N \times 4$ MHz) and the sample+parity clock (usually $N \times 4.5$ MHz), as well as harmonics of 5 MHz. For example, when observing with the standard narrowband S/X frequency sequence and with receiver LO frequencies of 2020/8080 MHz, it is common to observe strong spurious signals in X channel 3 and S channel 1, because the two IF phase cal frequencies (171 and 198 MHz, respectively) are both harmonics of 4.5 MHz.

These externally generated spurs usually enter the signal path at IF frequencies, although on occasion a spur is picked up at RF frequencies by being radiated into the receiver feed. For

instance, a spur has been observed at 2268 MHz (the phase cal frequency for S channel 4 in the narrowband sequence), which was due to the 12th harmonic of the 189 MHz clock on the tape transport control board being radiated out of the control room and into the feed.

When a spur originates at IF frequencies, it is usually picked up at the point in the control room where the IF signal level from the receiver is lowest, i.e., at the input to the IF distributor. One test for helping to locate where the spur is being picked up is to change the attenuation in the IF distributor: if the amplitude of the spur does not change relative to the broadband IF or baseband noise level, it is being picked up before the IF attenuator.

Cures:

- a. Raise the IF level from the receiver by adding amplifier stages in the receiver or at the point where the signal enters the control room.
- b. Put filter capacitors on the IFD power supply lines. In a Mark III/IV IFD, be sure the capacitors called for in NASA/CDP VLBI CCR #031 are present on the power lines and on the bias lines to the normal/alternate switches.
- c. Check for cables with broken outer shields or bad connectors, where spurs may leak in.
- d. Use double-shielded cables for running IF signals, including on the IFD patch panel.
- e. Put a ferrite bead on the 1 pps line going into the IFD.
- f. Run the offending spur generator off a frequency reference source other than the maser. (This was the solution for the 2268 MHz spur.)
- g. Turn off the spur generator, if possible!
- h. If all else fails, change the frequency sequence to avoid spur frequencies, in collaboration with the experiment scheduler and other stations.
- 2. Receiver LO electronics spurs: Receiver LO electronics can be a source of spurs at harmonics of the LO reference frequency. For example, the CTI 2020/8080-MHz oscillator used in many NASA receivers radiates harmonics of 5 MHz well up into the S-band frequency range, and they may be picked up at RF.

Cures:

- a. Avoid observing at RF frequencies for which the phase cal frequency is a harmonic of the LO reference frequency (an action to be taken by the experiment scheduler, not just by an individual station!).
- b. Lower the level of radiated spurs by using copper tape on the seams of the oscillator, putting the LO in a Faraday cage, etc.
- c. Ensure the integrity of all connectors and cables.
- 3. Phase cal images: If the LO frequency in a downconverter is an integer number of MHz, two RF phase cal tones will contribute to each tone in the IF: (1) the desired RF tone at frequency f_{RF} and (2) the image tone in the opposite sideband at frequency $f_{RF,image} = 2f_{LO} f_{RF}$. The image tone is a spurious signal. An image rejection filter is generally placed ahead of the mixer to attenuate the image tones.

Cures:

a. Ensure the image rejection filter attenuates image frequencies by >50 dB.

- b. Offset the LO from an integer number of MHz. If $f_{LO} = (N + x)$ MHz, where N is an integer and 0 < x < 1 ($x \neq 0.5$), the desired and image phase cal tones will be at different frequencies in the IF. For instance, the LO frequency of the IF3 downconverter is set to 500.1 MHz; the 0.1 MHz offset is there to separate the desired and image tones in the IF3 output.
- 4. Amplifier saturation spurs: When the phase cal pulse is on, the total system power level at RF or IF is momentarily higher (typically 10-20 times higher at X-band) than when the pulse is off. The pulse may drive an amplifier close to saturation, in which case the amplifier will distort the pulse waveform. This distortion is a source of spurs, the phases of which generally differ from those of the undistorted phase cal. For a pulse repetition rate of 1 MHz, the spur frequencies are harmonics of 1 MHz.

Often the strongest spurs arise in the final IF amplifier in a receiver, where the IF power level is highest. The isolation amplifier in a Mark III/IV video converter typically generates spurs at the -40 to -45 dBc level.

Cures:

- a. Use amplifiers capable of higher output levels.
- b. Lower the RF/IF system gain. (But this may conflict with cure 1a.)
- c. Attenuate the RF phase cal level. There is no need for the phase cal level to be higher than 1–2% of the T_{sys} noise power.
- d. Offset by a fractional MHz the LO frequency of a mixer preceding an offending amplifier.
- 5. Mixer feedthrough: If the RF and IF frequency ranges of a mixer overlap each other (not good practice, generally speaking!), imperfect balance in the mixer diodes will allow some direct feedthrough of RF phase cal signals into the IF, without any frequency up- or down-conversion.

Cures:

- a. Offset the LO frequency from integer MHz.
- b. Redesign the circuit!
- 6. Multiple RF injection paths: The RF phase cal signal from the antenna unit may inadvertently be injected into the main RF signal path via routes other than through the calibration coupler. For instance, the antenna unit radiates well into the X-band frequency range (even when the ground unit switch is turned off!), and radiated tones may be picked up by the feed.

Cures: Highly dependent on specific case.

7. Antenna unit spurs: The antenna unit itself may generate additional signals that interfere with the desired phase cal signal. The tunnel diode pulse generator in a Mark III/IV antenna unit actually puts out a positive-voltage pulse every 200 ns, and a negative-voltage pulse approximately midway between each pair of positive pulses. A microwave switch following the generator allows only one of every 5 positive pulses, and no negative pulses, to pass, thereby creating the usual 1 MHz pulse train. If the switch is not functioning properly, however, and does not attenuate the negative pulses sufficiently, the negative pulse train may be a significant source of spurs.

Cure: Fix the antenna unit!

8. **Reflection in phase cal injection path:** If there are multiple impedance mismatches in the signal path between the antenna unit and the cal injection point, reflections in the path will cause multiple, time-delayed replicas of the pulse to be transmitted to the coupler, and the phase cal phase will be corrupted.

Cure: Eliminate reflections by ensuring cables and connections are good. Attenuators may also be of use.

9. Phase cal pick-up at IF frequencies: The antenna unit generates phase cal tones at frequencies from 1 MHz to above 10 GHz, including tones in the IF frequency range. These IF tones may leak out of the antenna unit and may then be picked up in the receiver IF, without passing through the RF electronics. In one case, for instance, tones were observed to be injected into the S-band IF via the LO detector port on the MITEQ mixer/preamp used in many NASA receivers.

Cures:

- a. Improve the filtering on the power supply, monitor/control, and other DC lines to the antenna unit and to the IF electronics.
- b. Offset the LO frequency from integer MHz.
- 10. Crosstalk between IF signals: There may be insufficient isolation between two IF signals (e.g., S- and X-band, or two polarizations in the same band), with the result that the phase cal in one IF may contaminate the phase cal in the other IF and act like a spur. Such crosstalk between S- and X-band has been observed to originate in a receiver on an antenna and in a dual-IF upconverter in a VLBI backend.

Cure: Improve the isolation. Details depend on the specific case.

How can spurious signals be detected?

Most station tests for the presence of spurs involve using a spectrum analyzer (or, if an analyzer is not available, an oscilloscope with a narrowband filter) to measure the power level at the baseband phase cal frequency, which is typically 10 kHz. The general idea behind most tests is to change something in the system that should make the phase cal disappear (e.g., disconnect the reference signal to the antenna unit), and then see if it did disappear. If a signal at the phase cal frequency is still present above the analyzer noise level after the change, then a spur is present.

Some of the tests that can be performed at the stations to detect spurious signals are:

- A. Turn off the phase cal with the ground unit switch. If a spur persists, it is type 1 or 2 or, less likely, 6 or 7.
- B. Disconnect the cable from the ground unit to the antenna unit. If a spur persists, it is type 1 or 2.
- C. Turn off the phase cal as in test A or B, and disconnect the IF cable either at the output from the receiver or at the point where the IF enters the control room. If a spur persists, it is type 1.
- D. Unlock the receiver LO by disconnecting its reference signal. Any spur still present is type 1 or 4.

- E. Disconnect the cable from the antenna unit to the calibration coupler. Any spur still present is type 1, 2, 6, 9, or 10. While this test may be difficult to carry out, as it requires access to the receiver, it is probably the most reliable means for detecting spurs of types 6, 9, and 10.
- F. Set the LO frequency on a video converter to observe a phase cal tone whose RF frequency is an integer multiple of 5 MHz. Repeat test A. If the power level drops less than 20 dB, and if no spur is present at that level when test B is done at the same frequency, then the microwave switch in the antenna unit is probably defective (type 7 spur).
- G. Offset the receiver LO from integer MHz by, e.g., using a high-quality crystal oscillator to supply the LO reference, instead of the maser. If the baseband phase cal tones are observed to shift by x MHz in frequency, the image tones will shift by -x, and type 1 and 4 spurs will remain unshifted. A type-2 spur will shift, but by an amount different from x.
- H. Use an adjustable line in the receiver LO reference line to vary the receiver LO phase. For selected baseband phases over the 360° range, measure the phase cal amplitude and phase (using, e.g., an FFT analyzer or the Field System commands pcal or dqa). Plot the amplitudes versus phases. The amplitude should be independent of phase, in the absence of spurs. An externally generated spur of type 1, with stable amplitude and phase, will cause a single-cyle sinusoidal variation in amplitude over 360° of phase, as will spurs of types 4, 5, and 9. A spur from a phase cal image causes a two-cycle sinusoid over 360°. A type-10 spur in IF band 1 (e.g., S or X) caused by crosstalk from IF band 2 will have a period of $360^{\circ}/|f_{LO2}/f_{LO1} 1|$, provided the same LO reference signal serves the two LO's.
- I. Wiggle connections in the receiver and look for phase or amplitude variations.
- J. The phase cal amplitude should have no strong frequency dependence within a band (S or X). If the amplitude varies from channel to channel, and particularly if it does so with a quasi-sinusoidal dependence on frequency, then there may be multiple reflections in the cal injection path (type 8 spurs).